

Essentials: Whirlwind Recap

EN.601.[4|6]98 Hands-on Robot Learning

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This lecture *is* dense

- We will step through a number of concepts (across mechanics, electronics, math)
- Most of these are intuitive. But, understanding and internalizing these takes substantial effort on your part.
- Payoff is high (you get an understanding of much of the robot stack, except for the robot learning bits, which the rest of the class is for!)
- If any of these are not quite clear, please reach out to the instructor during office hours, to discuss course preparedness
- You don't need to follow *every single detail*, but should be able to understand/appreciate the general intuition, and be able to apply this to coursework (given enough time)

By the end of the lecture, you'll be able to

- Understand the electromechanical construction of a robot manipulator (i.e., arm)
- Read a motor's datasheet and determine how it impacts your robot's abilities
- Recap forward and inverse kinematics, Jacobians, degrees of freedom, robot frames, singularities
- Establish a working intuition of basic feedback control
- Takeaway a list of ML/DL concepts you'll need to know to succeed in this class
- Map out the robot learning lifecycle, and how we'll step through this over the course of the semester

Administrivia

- Background and teaming survey has been posted on Canvas
- Please fill this out ASAP, or you will lose all influence in the teaming process
- There's a small break during class today. Please use that time to fill the survey out!
- Teams expected to be announced in time for next week's lecture (please fill out the survey)
- Course syllabus and guidelines+policies are posted on Canvas. Please talk to the instructor about any clarifications / concerns

Key questions we'll tackle

- How do we design and build a robot arm?
 - We will recap the anatomy of a *serial manipulator*
 - We will look at the electromechanical components of the arm — motors, circuits, etc.
 - And a quick overview of the SO-101 robot arm, and the jump from hobby to commercial arms
- How do we get the robot arm to move to where we'd like it to be?
 - a.k.a low-level robot *control*
 - We will recap simple, position-based control methods today
- How do we *learn* a neural network model that determines where the robot arm needs to move, to accomplish a task?
 - The rest of the semester will focus primarily on this

How do we design and build a robot arm?

It's a pretty simple process

- Ask “*what is the arm for?*” (e.g., hobby tabletop arm, serious industrial arm, etc.)
- This gives you a rough sense of the kinds of motors you'd need (brushless DC, quasi-direct drive, smart servos, etc.)
- Use this to come up with initial designs (for hobby arms, a 3D printable design's quite often the way to go)
- Then, ask “*what's the budget like?*”
- Once reality hits hard, tear down the earlier design and build whatever the finances allow!
- Reality hit us pretty hard in this class, so we'll stick to cheap, smart servos and 3D printed robot parts

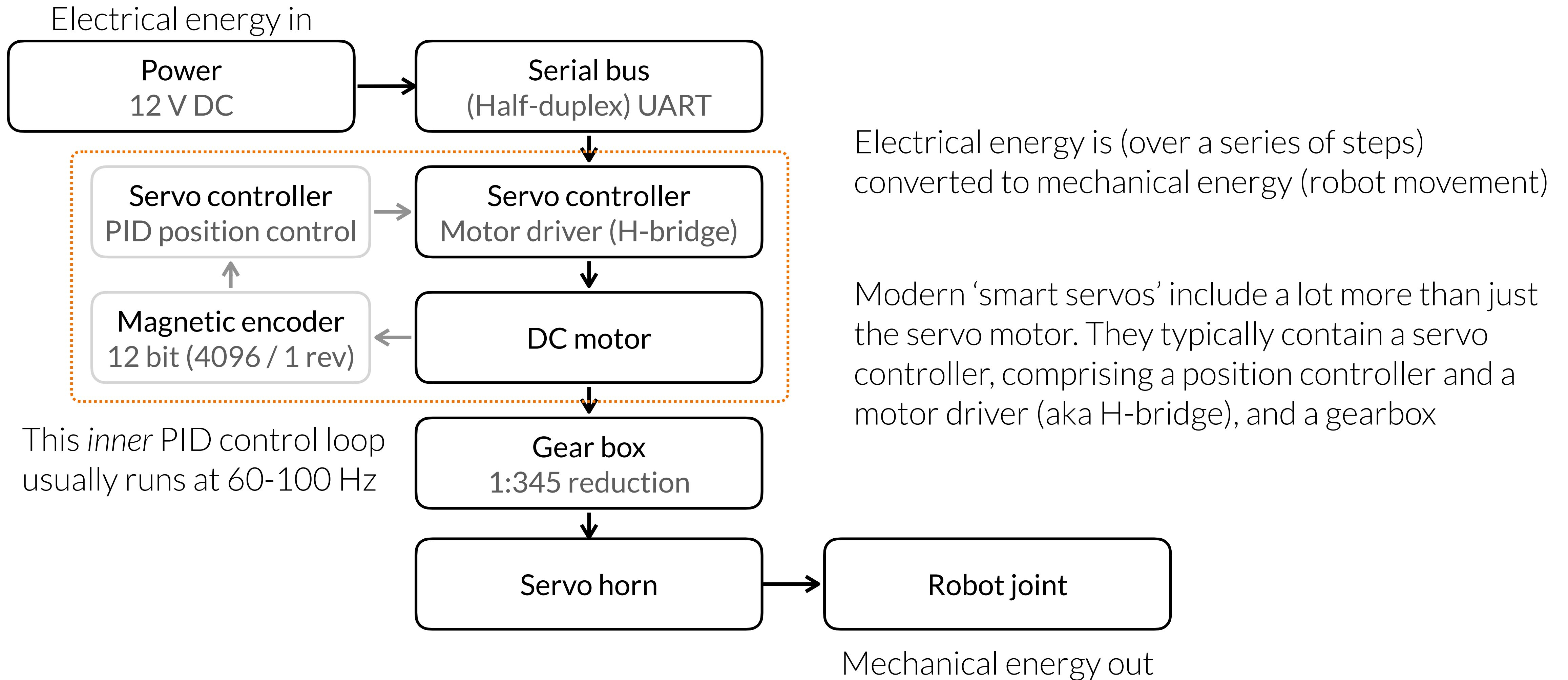
Terminology (EEF, gripper, flange, TCP)

- An *end-effector* (EEF) is the device at the end of the kinematic chain that interacts with the environment (e.g., a suction cup, a gripper, a probe, etc.)
- For the purposes of this class, a *gripper* is an EEF that grasps objects. The gripper has two *fingers/jaws*, one of which is stationary, and the other is driven by a motor
- A *flange* is the mechanical interface on the last link — the EEF attaches here. Forward kinematics is typically computed to the flange
- The *tool center point* (TCP) is a designated coordinate frame on the tool — commonly, this would be the center point between the two fingertips/jaws such that moving the gripper to TCP and closing it would result in an object situated at that point to be grasped

Common joint/actuator options for robot arms

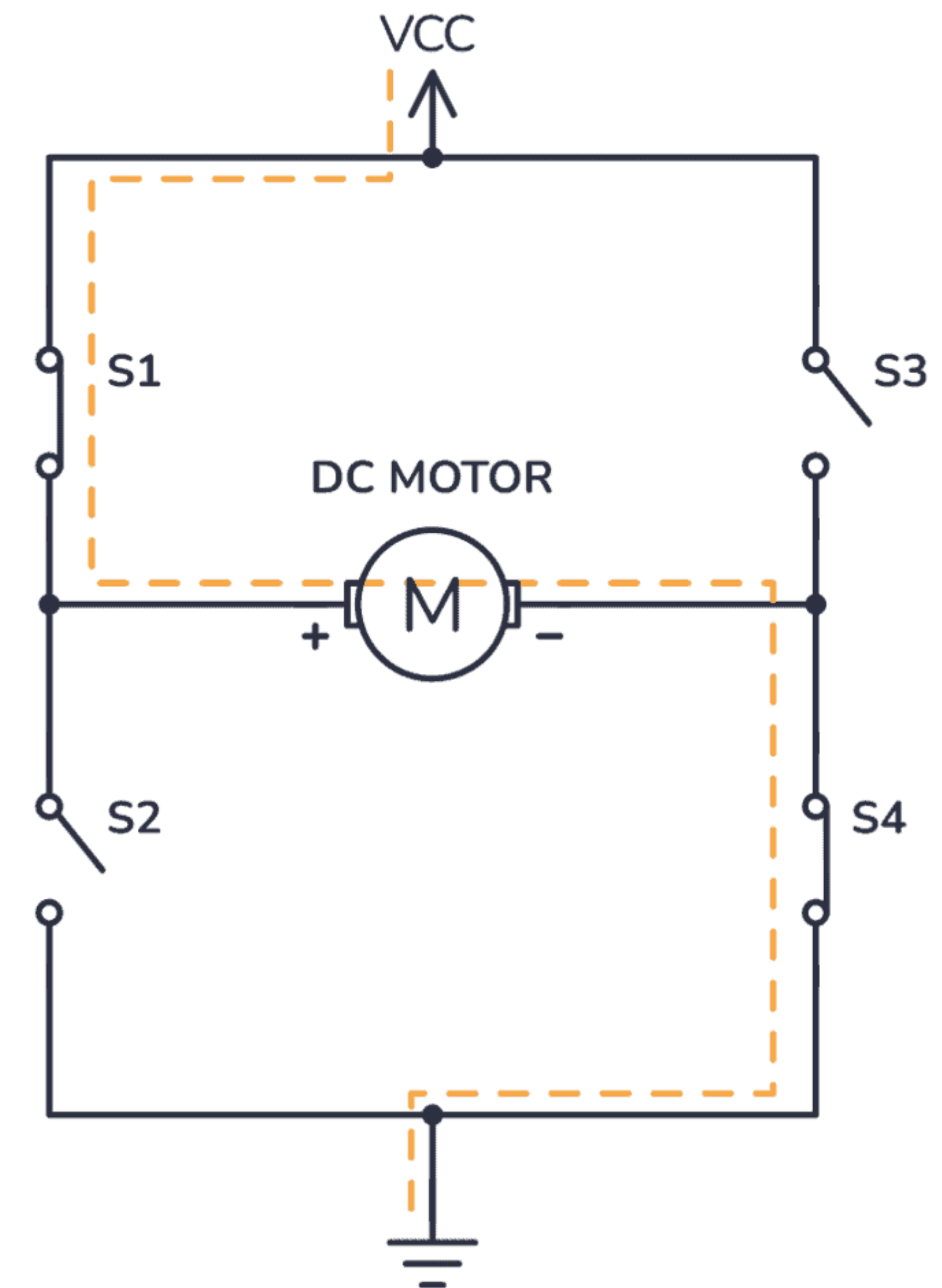
Actuator / Joint	Commonly used in	Upsides	Downsides
Smart Servo	Hobby robots (e.g., SO-101)	Cheap, small, simple to work with	Backlash, heating, limited torque, more wear-and-tear
Servo joints for industrial robots	Many industrial arms	BLDC motor (precision + high-speed), high-res encoders and great braking	\$\$\$, heavyweight, calibration is cumbersome
Quasi-direct / direct drive (QDD / DD)	Quadrupeds, Humanoids	Very low gear reduction ratios, very low backlash, backdrivable	Bulkier, high current draw, torque density (Nm/kg) is lower (much power draw supports motor weight alone)

How a modern smart servo converts electrical energy to mechanical energy



Aside: H-bridge

- Modern smart servos include one of these H-bridge circuits internally
- Allows the motor to spin both directions based on digital signals (square-pulse waveforms)
- Allows power-braking to get motors to a rapid stop
- Switch implementation matters (tiny delays needed to avoid accidental, instantaneous, short-circuiting)



What changes from a hobby robot to a serious robot?

	SO-101	Franka / UR robot
Encoder to sense motor position	12-bit encoder (0.088° / count)	Much higher (14-19 bits or more)
Backlash	~0.5°-0.9°	Near-zero
Low-level control targets	Position targets	Torque targets
Repeatability	O(1mm)	sub-mm (0.03-0.1 mm)
Control frequency	O(10 Hz)	1 KHz
Safety features for motors	Temperature / overheat sensing, overload sensing	Force/torque limits, velocity limits, and more
Compliant control	Only position-based control supported	Active impedance control, force control

Subsection recap

- Robot -> links + actuators (joints)
- For hobby robots, links can simply be 3D printed (that's what we do in this class)
- Smart servos and how they convert electrical energy into mechanical energy
- How to estimate the payload a design can support
- We looked at the multiple ways in which motors and robots get damaged

How to mathematically model a robot arm

Other concepts you should brush up on (we won't recap)

- Coordinate frames and change of coordinate frames
- Rotation representations: rotation matrices, Euler angles, quaternions
- Homogeneous transforms, transform composition, inversion

Break

Reminder: fill out the background and teaming survey on Canvas

How do we get a robot arm to move to where we command it?

Quick recap of (position-based) control

Modern machine / deep learning: A quick recap

Note: some of the slides in this sub-section have illustrations generated using GPT 6 Astra

